

Expanding the HEP frontier with boosted b tags and the QCD power spectrum

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Doctoral defense (10 Apr 2018)

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Slides at www.hepguy.com (thesis coming soon)

Outline

1 Challenges of the high energy physics (HEP) frontier

- The search for new physics
- Collider basics
- High energy and high luminosity

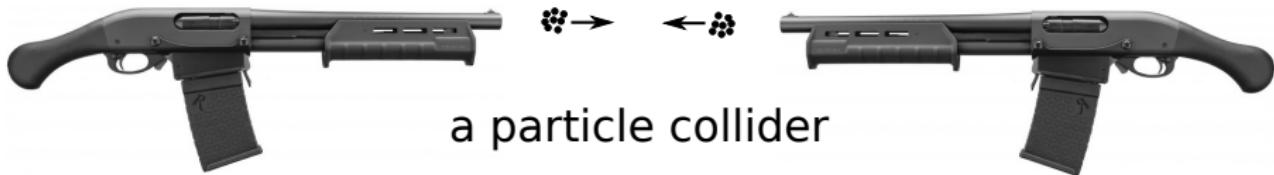
2 The μ_x boosted-bottom jet tag

- Boosted bottom hadron signatures
- A scale-free observable
- Extending the LHC's reach with the μ_x tag

3 The QCD power spectrum

- The potential of correlated information
- The power spectrum H_I
- Discrete sampling noise
- Power jets and pileup

What is matter, and how does it work?



Scattering jargon

σ = scattering cross section

L = collider luminosity

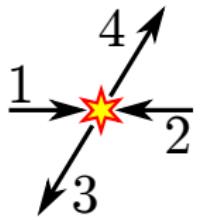
$$L_{\text{int}} = \int L dt$$

$$\text{Ex (collisions)} = \sigma(\text{cm}^2) L_{\text{int}}(\text{cm}^{-2})$$

Standard Model of Elementary Particles

three generations of matter (fermions)				
	I	II	III	
mass	=2.4 MeV/c ²	=1.275 GeV/c ²	=172.44 GeV/c ²	0
charge	2/3	2/3	2/3	0
spin	1/2	1/2	1/2	1
	u	c	t	g
	up	charm	top	gluon
QUARKS	d	s	b	Higgs
	down	strange	bottom	γ
mass	=4.8 MeV/c ²	=95 MeV/c ²	=4.18 GeV/c ²	0
charge	-1/3	-1/3	-1/3	0
spin	1/2	1/2	1/2	1
	e	μ	τ	Z boson
	electron	muon	tau	W boson
LEPTONS	v _e	v _μ	v _τ	Gauge Bosons
	electron neutrino	muon neutrino	tau neutrino	
mass	<2.2 eV/c ²	<1.7 MeV/c ²	<15.5 MeV/c ²	=80.39 GeV/c ²
charge	0	0	0	±1
spin	1/2	1/2	1/2	1
	v _e	v _μ	v _τ	
	neutrino	neutrino	neutrino	

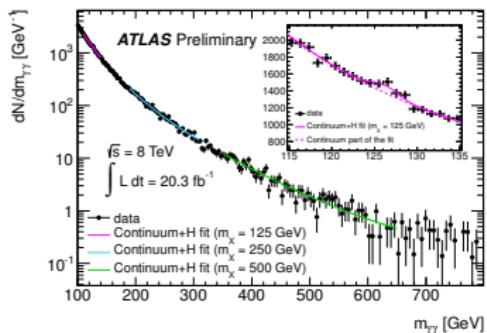
Rise of the 750 GeV excess



$$p_1 p_2 \rightarrow X \rightarrow p_3 p_4$$

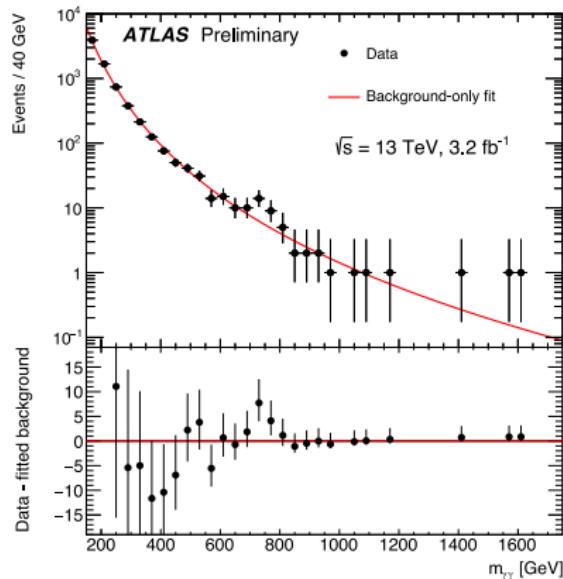
$$m_X = \sqrt{(p_3 + p_4)^2}$$

At $\sqrt{s} = 8 \text{ TeV}$, the LHC saw the Higgs boson at $m_{\gamma\gamma} = 125 \text{ GeV}$

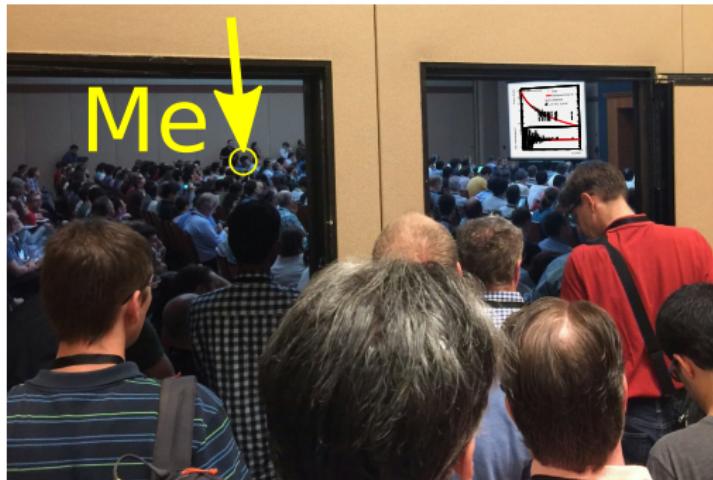


In 2015, first data at $\sqrt{s} = 13 \text{ TeV}$ saw **excess** in $m_{\gamma\gamma} \approx 750 \text{ GeV}$.

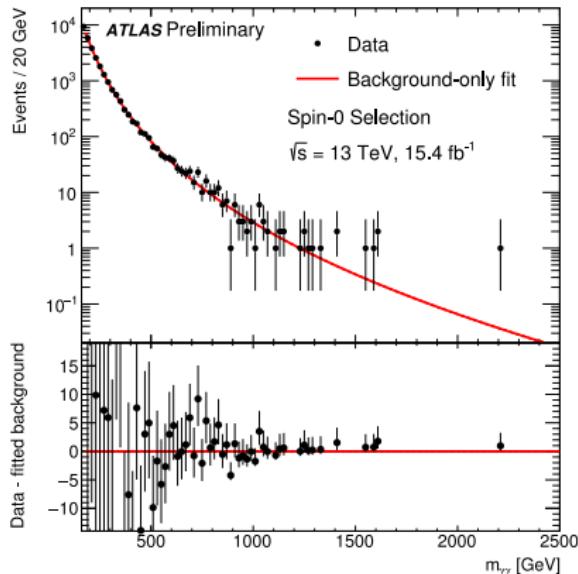
A new particle?



Fall of the 750 GeV excess



On Aug 5, 2016, with $5 \times$ more data at $\sqrt{S} = 13$ TeV, the bump was gone.

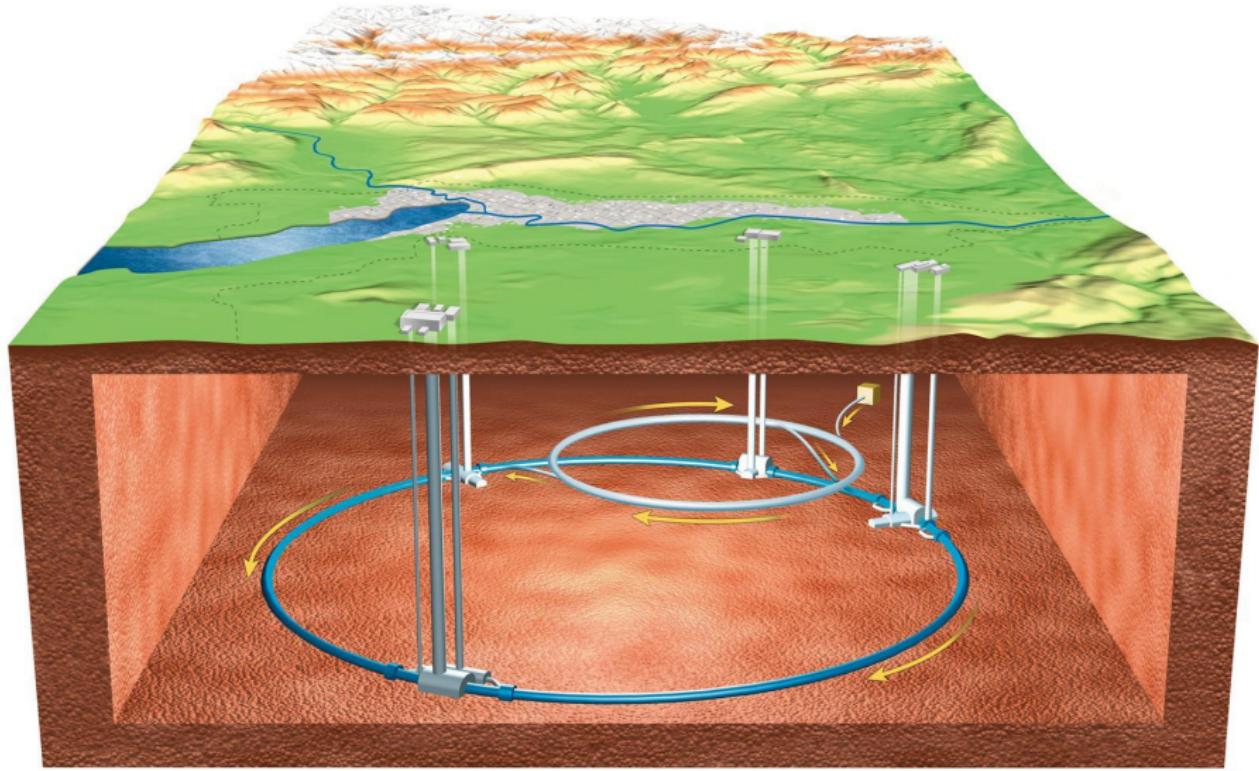


The high-energy and high-luminosity frontier will face harder problems than statistical anomalies!

The Large Hadron Collider (LHC)

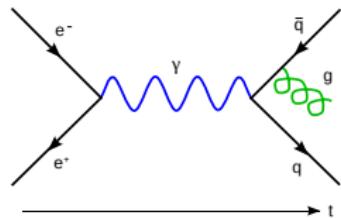


The Large Hadron Collider (LHC)



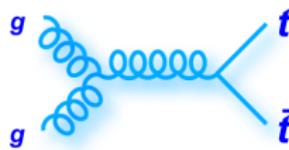
Collider energy and invariant mass

electron-positron collider

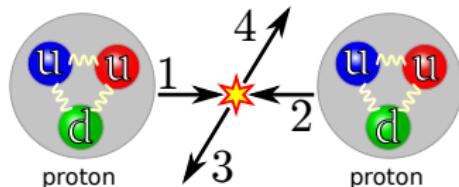


- $e^+e^- \rightarrow q\bar{q}g$
- $P_1 = E_{\text{beam}}[1, +\hat{z}]$
- $\sqrt{s} = \sqrt{(P_1 + P_2)^2} = 2E_{\text{beam}}$

A proton collider is really a **parton** collider

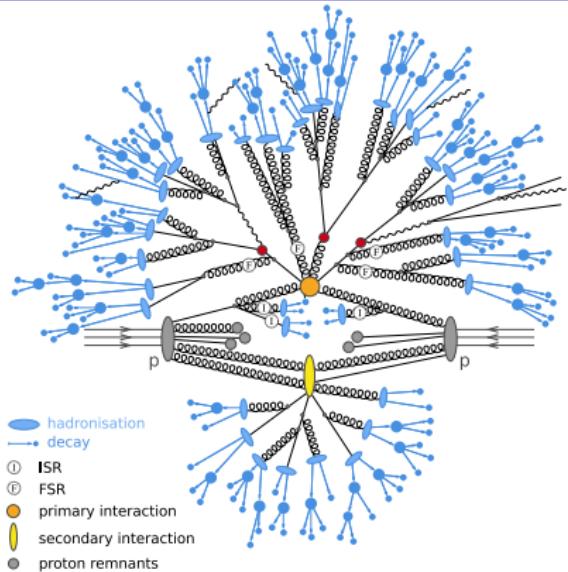


- not $pp \rightarrow q\bar{q}$ but:
 $q\bar{q} \rightarrow q'\bar{q}', qg \rightarrow qg, gg \rightarrow q\bar{q}$



- $p_1 = x_1 P_1$
- $\sqrt{s} = \sqrt{(p_1 + p_2)^2} = 2\sqrt{x_1 x_2} E_{\text{beam}}$

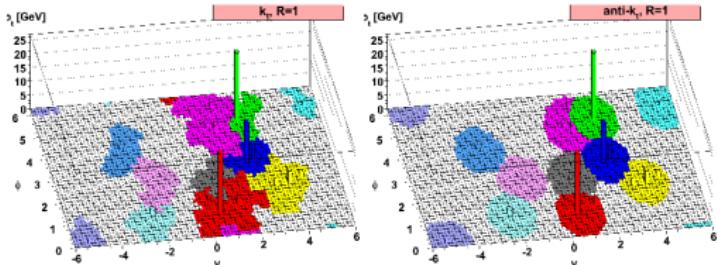
New physics is wrapped in QCD



QCD has **asymptotic freedom**; hard scatter \mapsto busy final state.

- Initial-state radiation.
- Final-state radiation from quarks/gluons creates **jets**;
 - jet-parton duality**
- Confinement . . . colored particles must hadronize.

Reconstructing quark/gluon jets requires a **jet definition**.



- k_T jets *rewind* QCD shower.
- anti- k_T less sensitive to **soft** physics.

An LHC detector

CMS DETECTOR

Total weight : 14,000 tonnes
Overall diameter : 15.0 m
Overall length : 28.7 m
Magnetic field : 3.8 T

STEEL RETURN YOKE
12,500 tonnes

SILICON TRACKERS
Pixel (100x150 μm) $\sim 16\text{m}^2 \sim 66\text{M}$ channels
Microstrips (80x180 μm) $\sim 200\text{m}^2 \sim 9.6\text{M}$ channels

SUPERCONDUCTING SOLENOID
Niobium titanium coil carrying $\sim 18,000\text{A}$

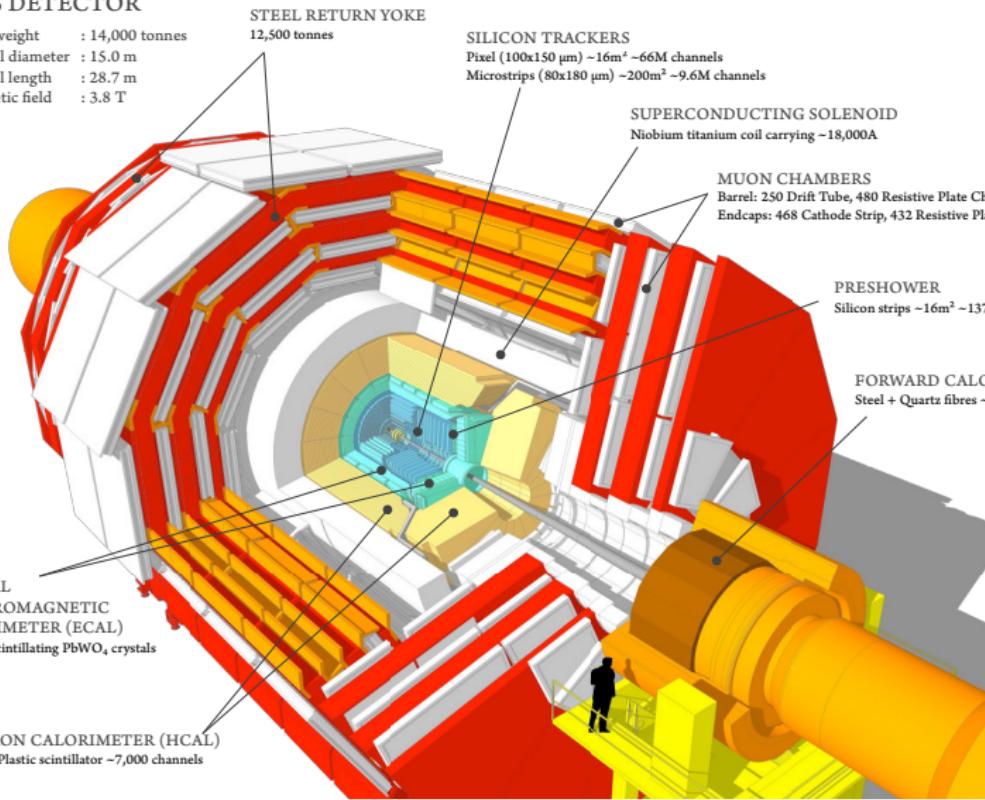
MUON CHAMBERS
Barrel: 250 Drift Tube, 480 Resistive Plate Chambers
Endcaps: 468 Cathode Strip, 432 Resistive Plate Chambers

PRESHOWER
Silicon strips $\sim 16\text{m}^2 \sim 137,000$ channels

FORWARD CALORIMETER
Steel + Quartz fibres $\sim 2,000$ Channels

CRYSTAL
ELECTROMAGNETIC
CALORIMETER (ECAL)
 $\sim 76,000$ scintillating PbWO₄ crystals

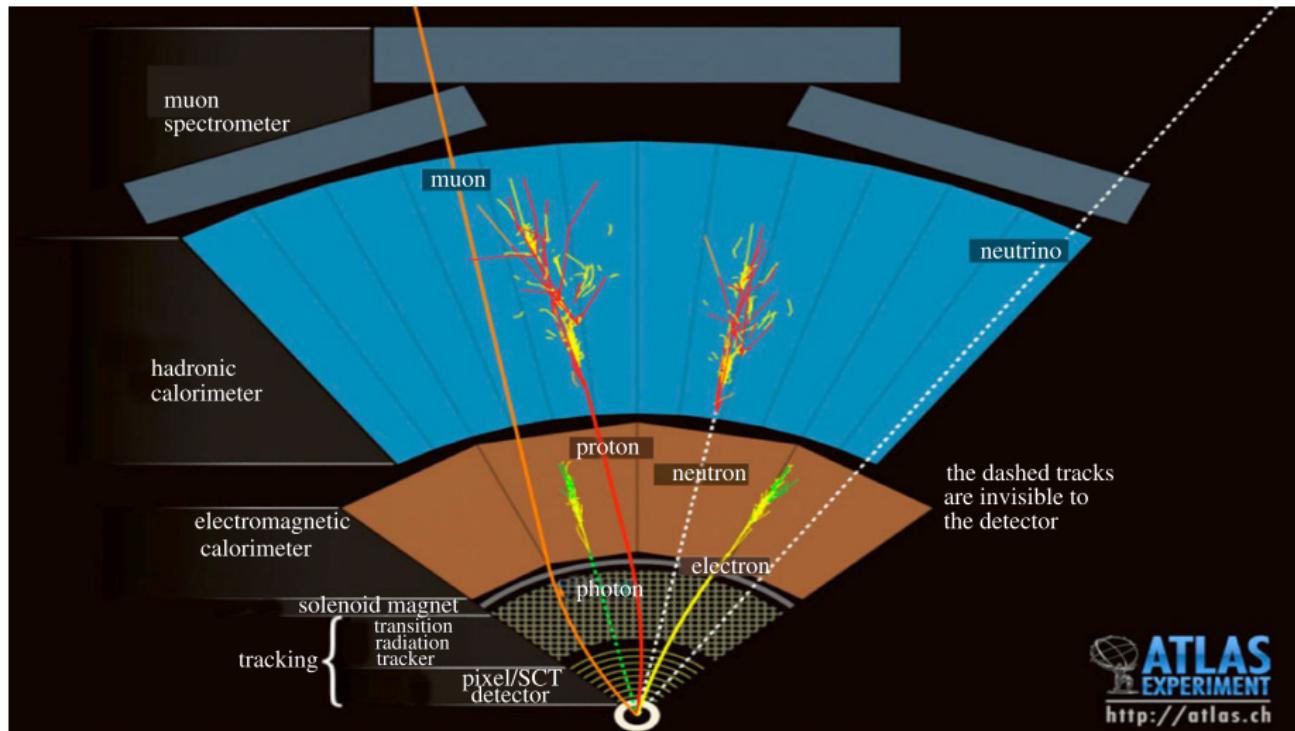
HADRON CALORIMETER (HCAL)
Brass + Plastic scintillator $\sim 7,000$ channels



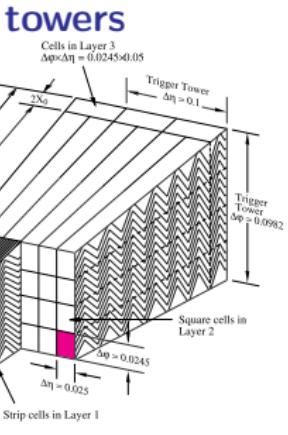
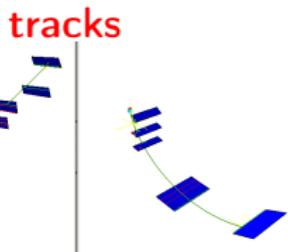
What a detector sees

charged \mapsto tracks

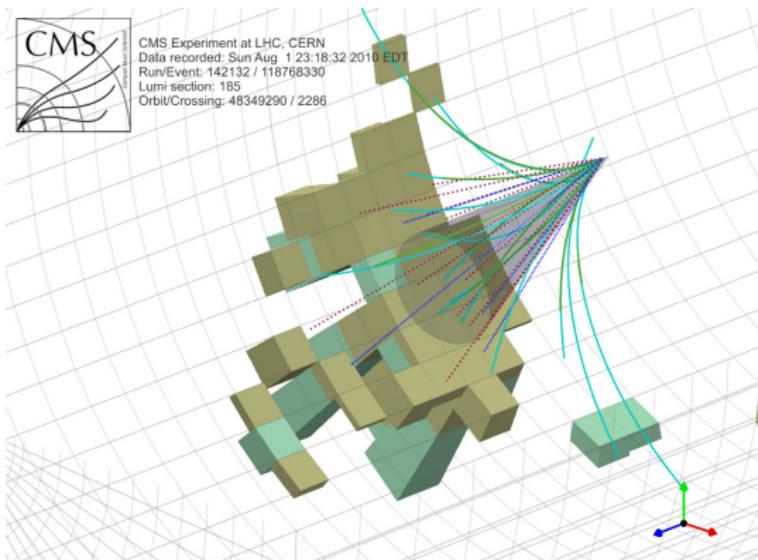
neutral \mapsto towers



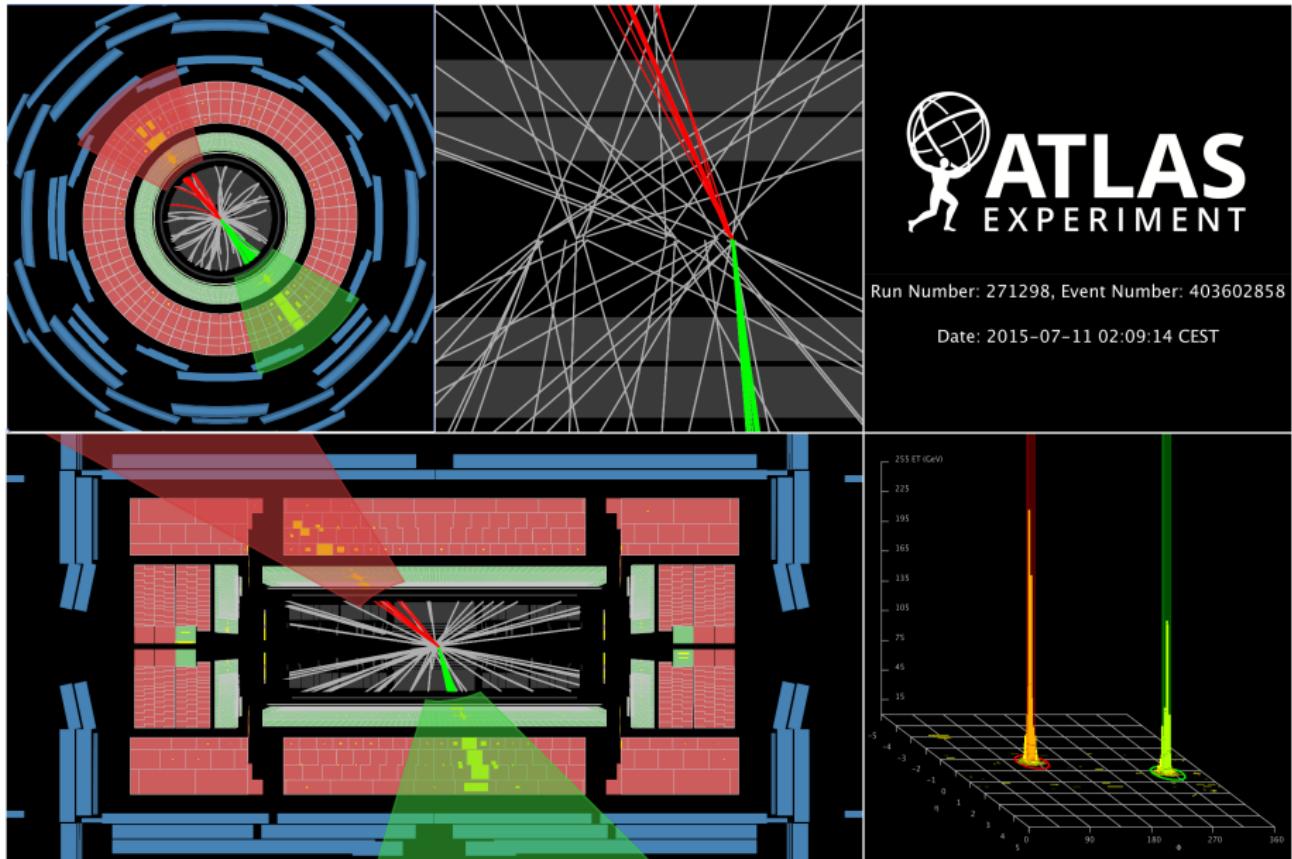
Physics objects: tracks and towers



- **Neutral tower:** track energy subtracted from tower that was struck.
- **massless** tracks and neutral towers are clustered into **massive** jets.



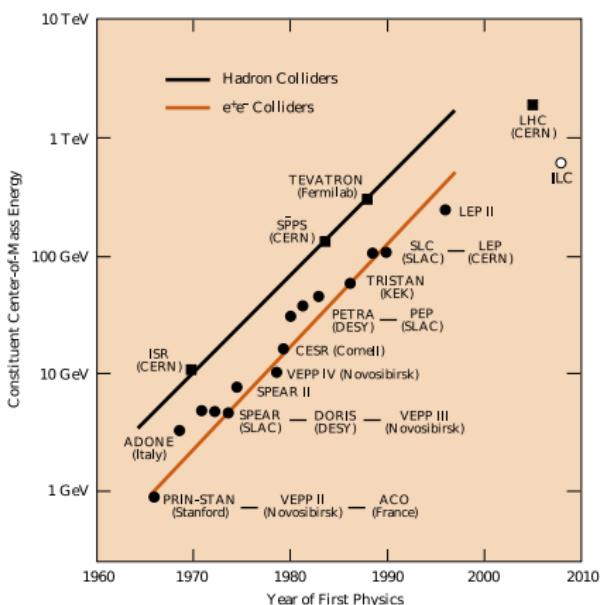
A two-jet event with $\sqrt{s} = 3.25$ TeV



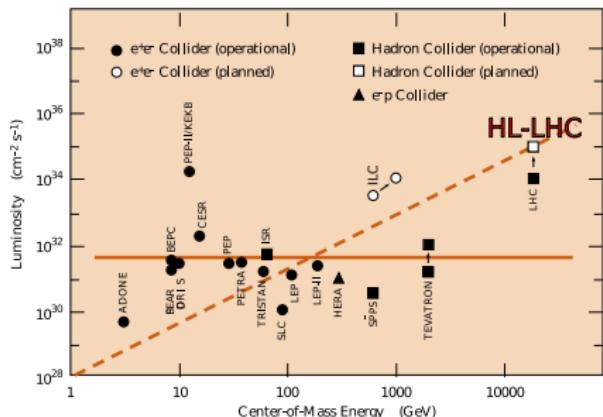
New physics is rare physics

How to find new physics:

- ① Increase collider energy \sqrt{S} .
- ② Increase luminosity L_{int} .



- Higher \sqrt{S} unlocks new physics.
- Higher L creates more **events** (better stats, more precision).

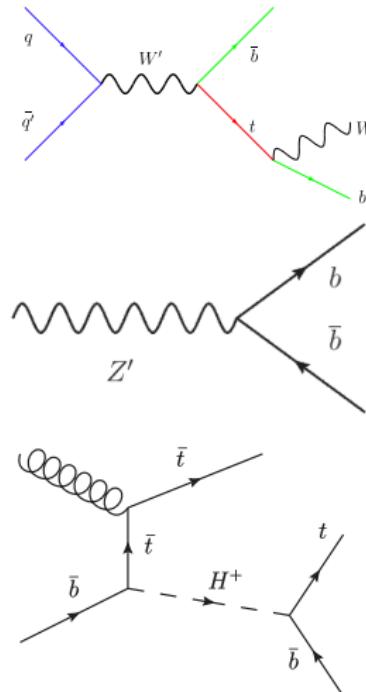


Caveats:

- High- E jets are **harder** to tag.
- More collisions \mapsto more **pileup**.

The need for a boosted-bottom jet definition

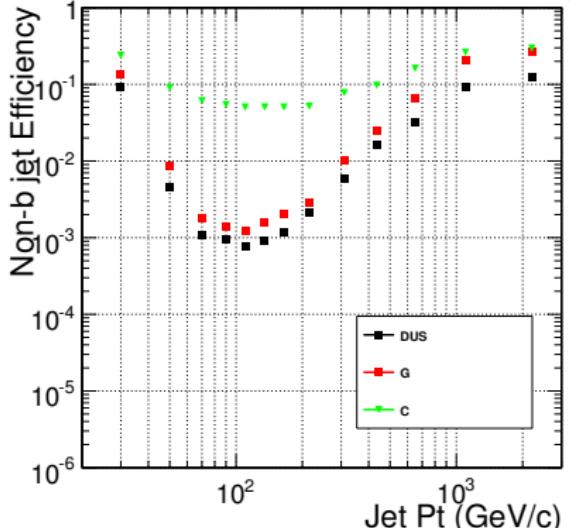
A bottom quark jet (b jet) is useful for finding new physics



Maintaining 50% b jet efficiency

CMS-PAS-BTV-09-001

CMS Preliminary



We need a more robust tag for boosted b jets!

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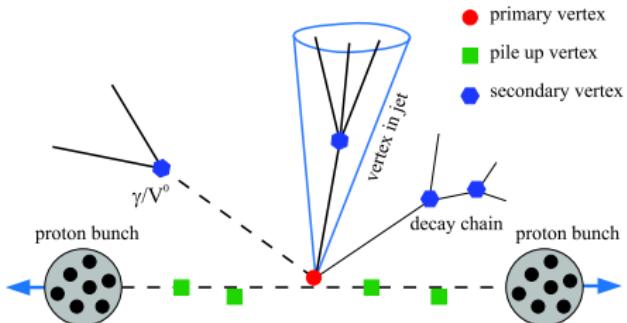
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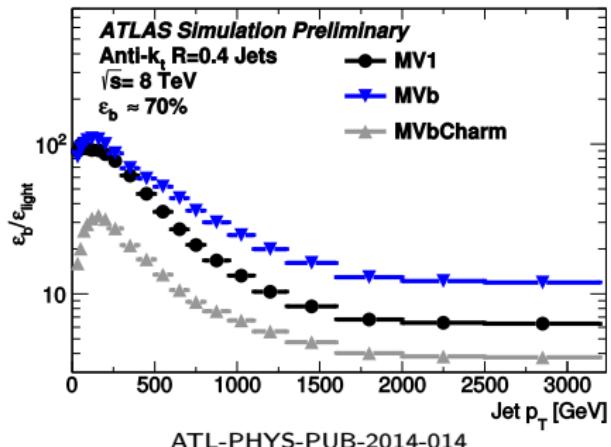
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Light jets dominate boosted track-vertex tags



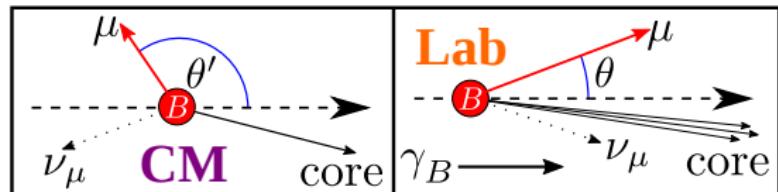
- b jets contain a b hadron:
 $b \rightarrow (B^0/B^\pm/\Lambda_b) \rightarrow X$
- Tracks point to b hadron decay.
- Faked by **light** jets ($u d s g$).



The μ_x boosted- b tag

$$B^0 \rightarrow \mu^+ \nu_\mu X \approx 10\%$$

Phys. Rev. D **93**, 014014 (2016) [KP/ZS]



$$p_{\text{subjet}} = p_\mu + p_\nu + p_{\text{core}}$$

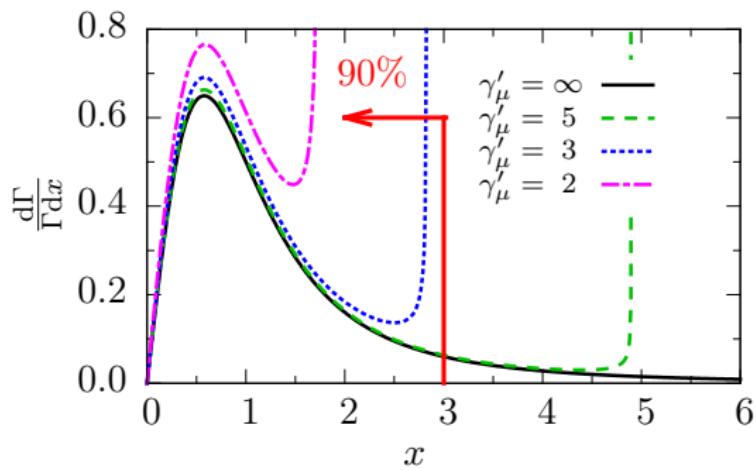
1. Muon angle

$$x \equiv \gamma_B \tan \theta = \frac{\sin \theta'}{\kappa + \cos \theta'}$$

$$\kappa = \beta'_\mu / \beta_B \rightarrow 1$$

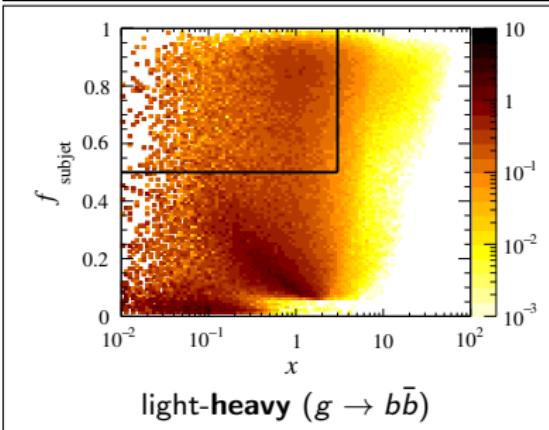
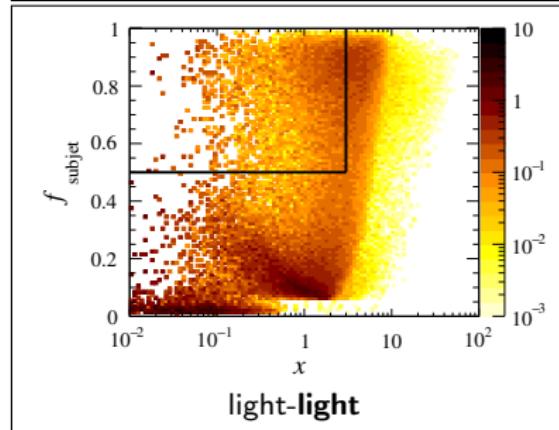
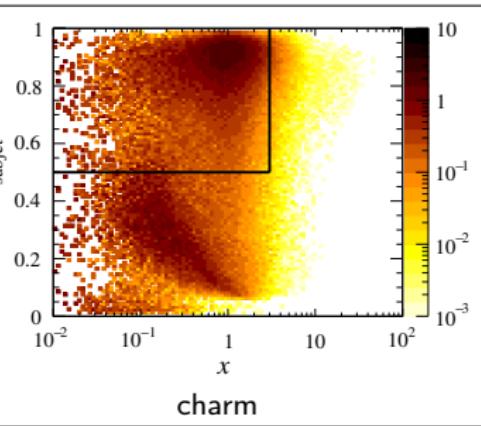
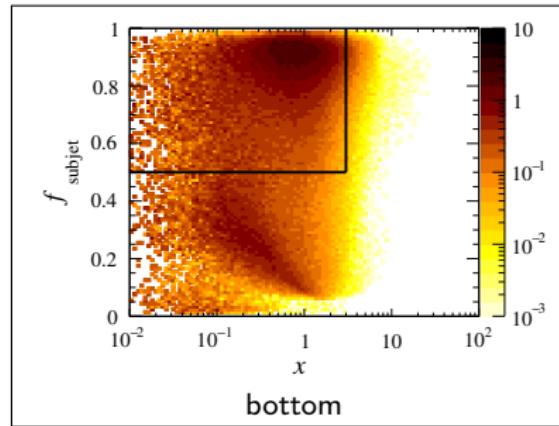
2. Subjet hardness

$$f_{\text{subjet}} \equiv \frac{p_T^{\text{subjet}}}{p_T^{\text{jet}}}$$



$$x \leq 3 \quad \text{and} \quad f_{\text{subjet}} \geq 0.5$$

μ_x tag for different flavors



Predicted μ_x boosted- b tag efficiencies at the LHC

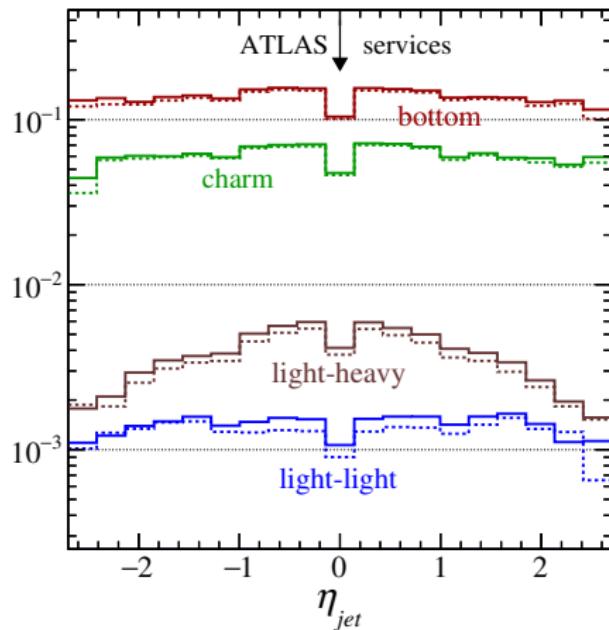
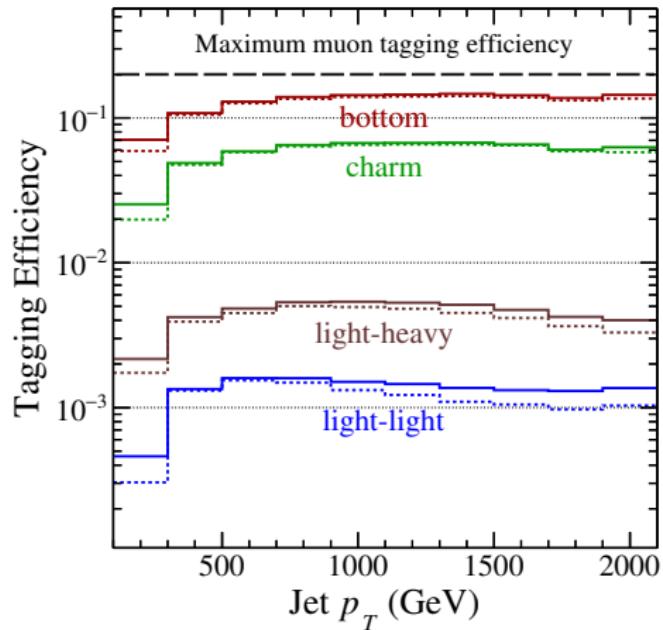
Signal efficiencies

- $\sim 14\%$ of b -jets
- $\sim 6.5\%$ of c -jets

Light jet fake rate

- Light-light $\mathcal{O}(0.1\%)$
- All light $\mathcal{O}(0.6\%)$

Robust to pileup!



μ_x tag applied to a Z' model

Many extensions of the Standard Model (SM) predict heavy, narrow particles which couple via a **vector current** ... the W' and Z'

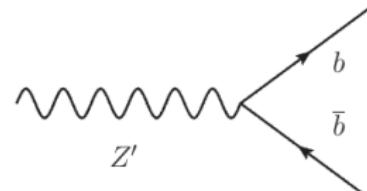
- Sequential Standard Model
- broken $SU(2)_L \times SU(2)_R$
- Kaluza-Klein from extra dimensions
- GUT models
- non-commuting extended technicolor
- and more ...

$Z' \rightarrow l^+l^-$... clean reconstruction, low BG.

- Excluded below 2.9 TeV with SM-like coupling (ATLAS/CMS).

Is new physics *leptophobic* (no coupling to leptons)?

$$\mathcal{L} \supset \frac{g_B}{6} Z'_{B,\mu} \bar{q} \gamma^\mu q$$

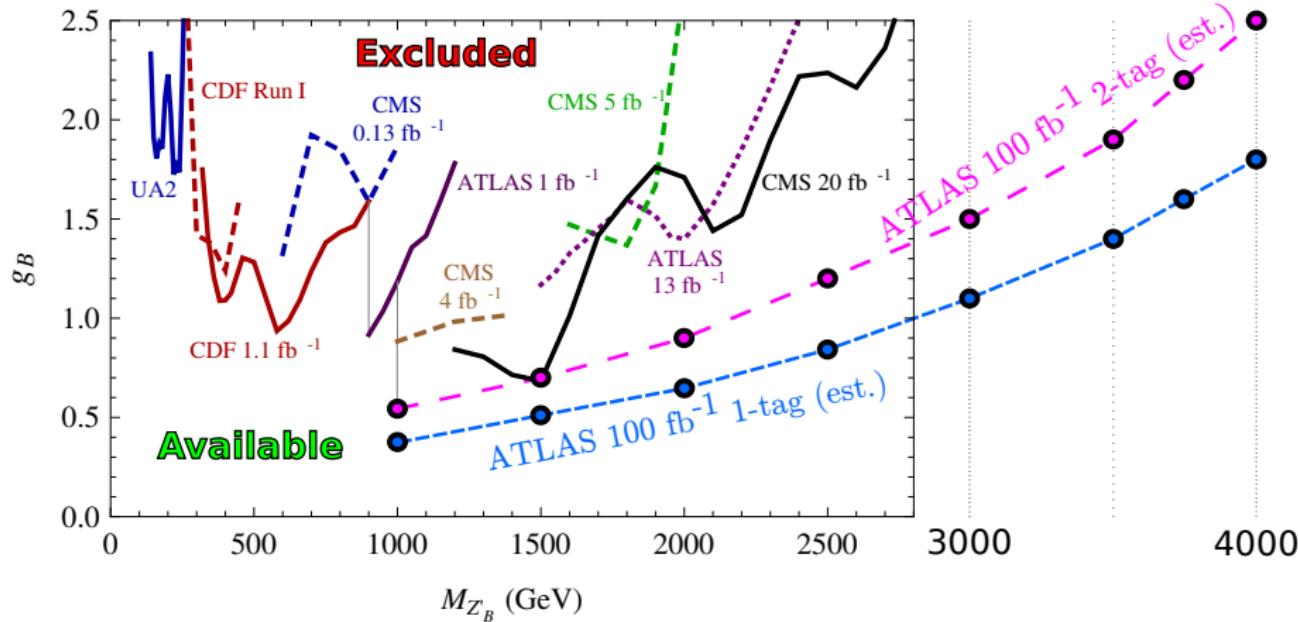


$U(1)'$ from Dobrescu & Yu

(Phys. Rev. D **88** (2013) 035021, 1506.04435)

Predicted reach at the LHC

MadGraph5 → PYTHIA 8 → Delphes 3 (w/ FastJet 3) at $\sqrt{S} = 13 \text{ TeV}$

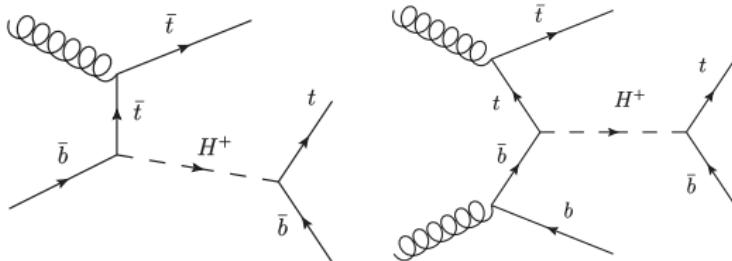


The μ_x tag greatly improves the LHC's reach for heavy, leptophobic Z' .

Searches for a charged Higgs boson

Supersymmetry (SUSY) requires extra Higgs doublets. We examined a type-II two Higgs doublet model (**2HDM**): Φ_1 and Φ_2

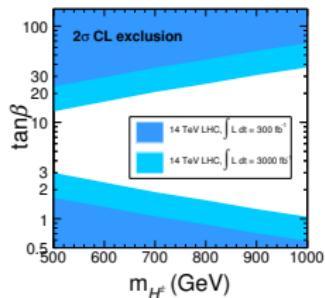
- $\tan \beta \equiv v_2/v_1$
- 5 bosons: $(h, H, \text{ and } H^\pm)$ and (A)
- Measurements restrict $h_{SM} \rightarrow h$.
- Degenerate heavy Higgs' mass ensures H^\pm only couples to t and b quarks!



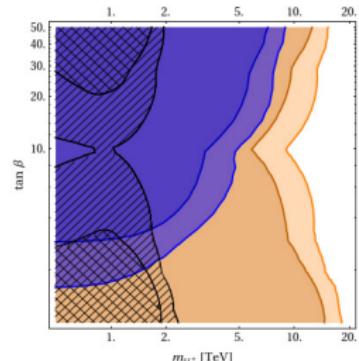
μ_x boosted b and boosted hadronic top

Prior predictions disagree

JHEP 1506 (2015) 137 (14 TeV)



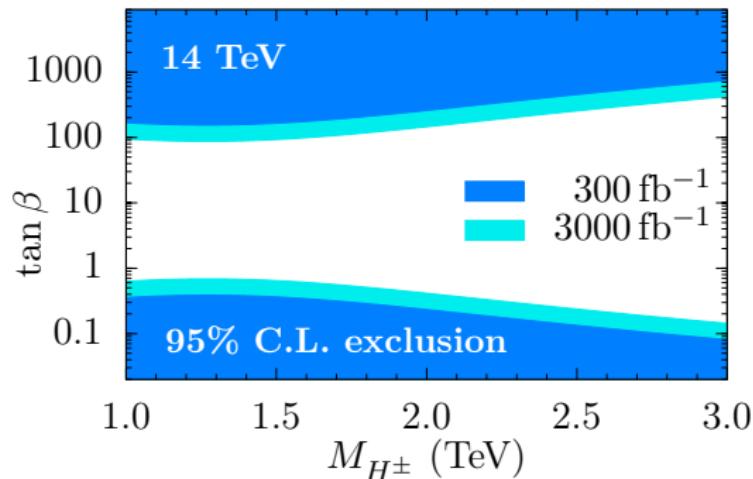
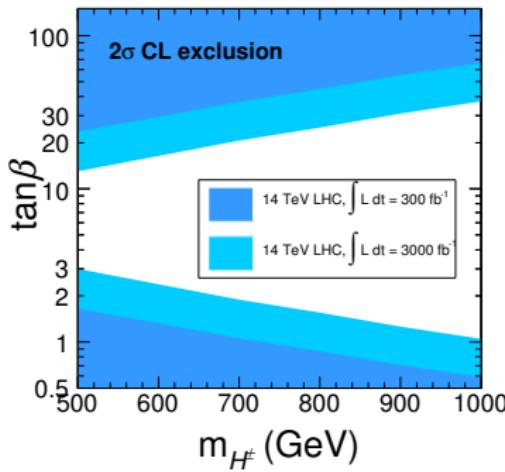
JHEP 1511 (2015) 124 (14 & 100 TeV)



Extending the mass reach at 14 TeV

Phys. Rev. D 95 (2016) 035037 [KP/ZS]

- Our predictions extend Craig et al. above $m_{H^\pm} = 1 \text{ TeV}$.
- The 14 TeV cross section is too small to plug “the wedge”!

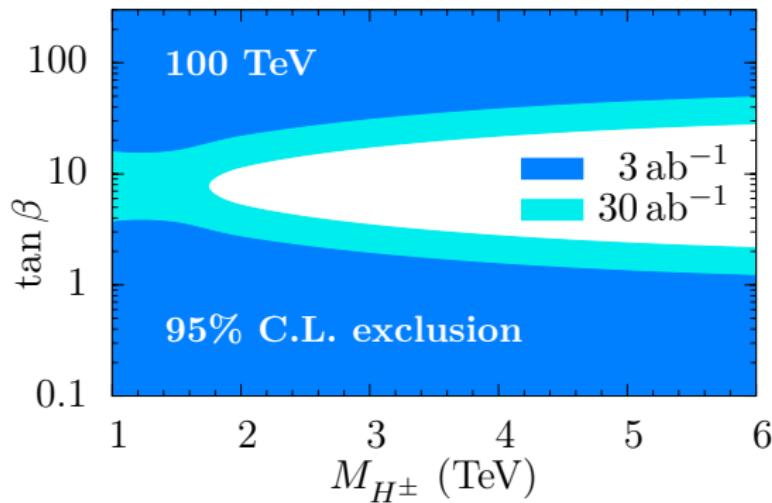


Do we need a 100 TeV collider?

A case for 100 TeV

Nearly independent of model, 100 TeV collider can see H^\pm .

- The existence of H^\pm maps to the existence of 2HDM.
- The existence of 2HDM maps to the existence of SUSY.
- We may need a 100 TeV collider for a final ruling on SUSY.



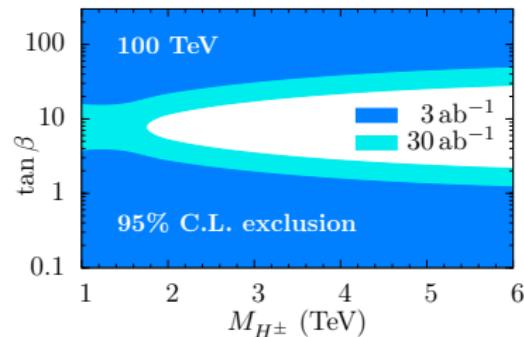
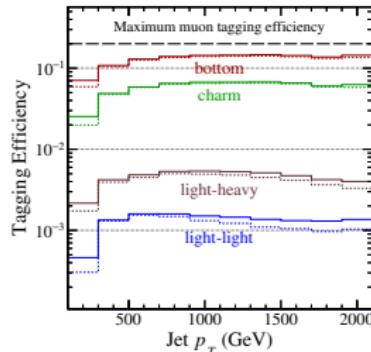
A new tool for experiments

μ_x boosted bottom jets:

- Well motivated by simple kinematics.
- Maintains its signal/noise ratio in the TeV regime.
- Exhibits robust performance in Monte Carlo.

We developed a custom module (HighPtBTagger) to implement μ_x tagging in a popular detector simulator (Delphes), available on GitHub:

https://github.com/keith-pedersen/delphes/tree/HighPtBTagger_devel



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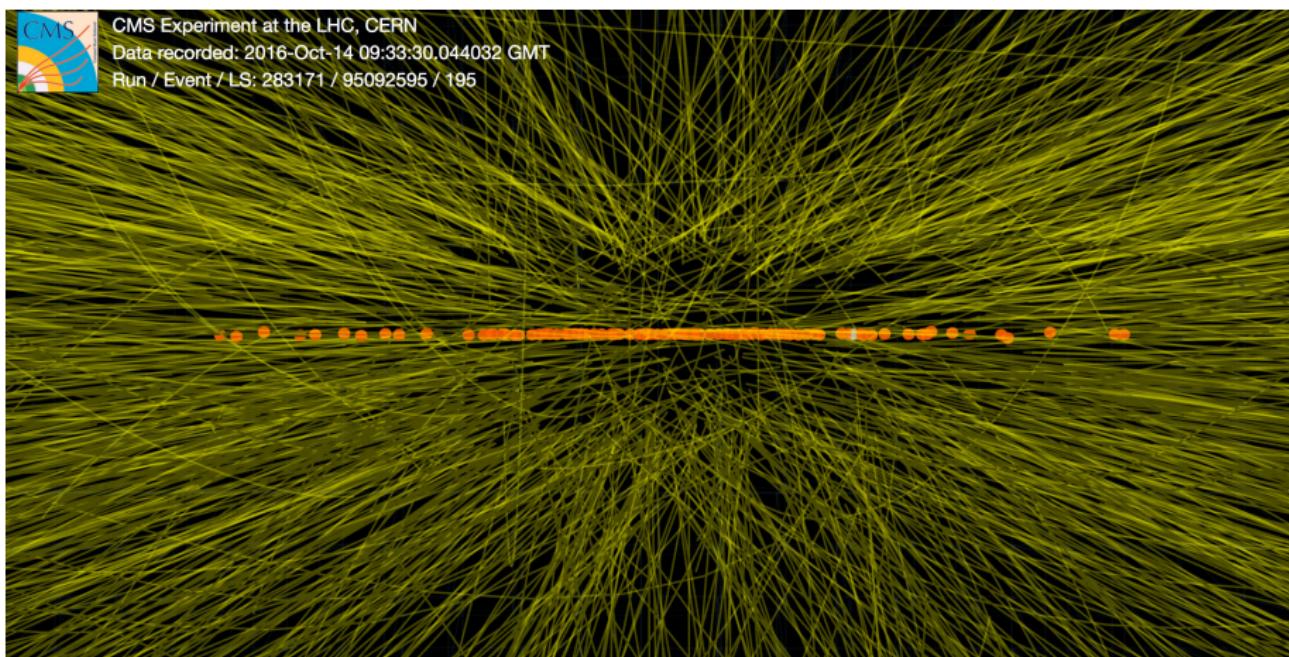
Pileup is here to stay



CMS Experiment at the LHC, CERN

Data recorded: 2016-Oct-14 09:33:30,044032 GMT

Run / Event / LS: 283171 / 95092595 / 195



- Most pileup from other vertex — **charged** pileup is largely reducible.
- The LHC is currently averaging **40 pileup events** per hard scatter!
- The HL-LHC is expected to average **over 100**!

Pileup in anti- k_T jets

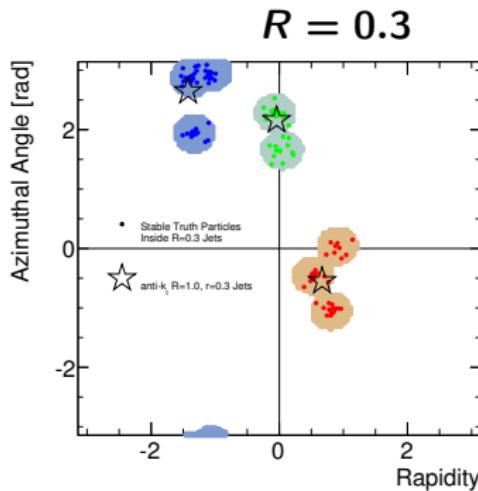
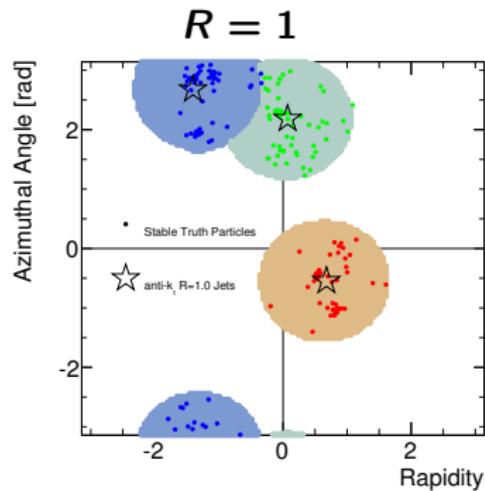
anti- k_T jets use **one correlation** at a time; find the smallest “distance”

$$d_i^2 = p_{T,i}^{-2}$$

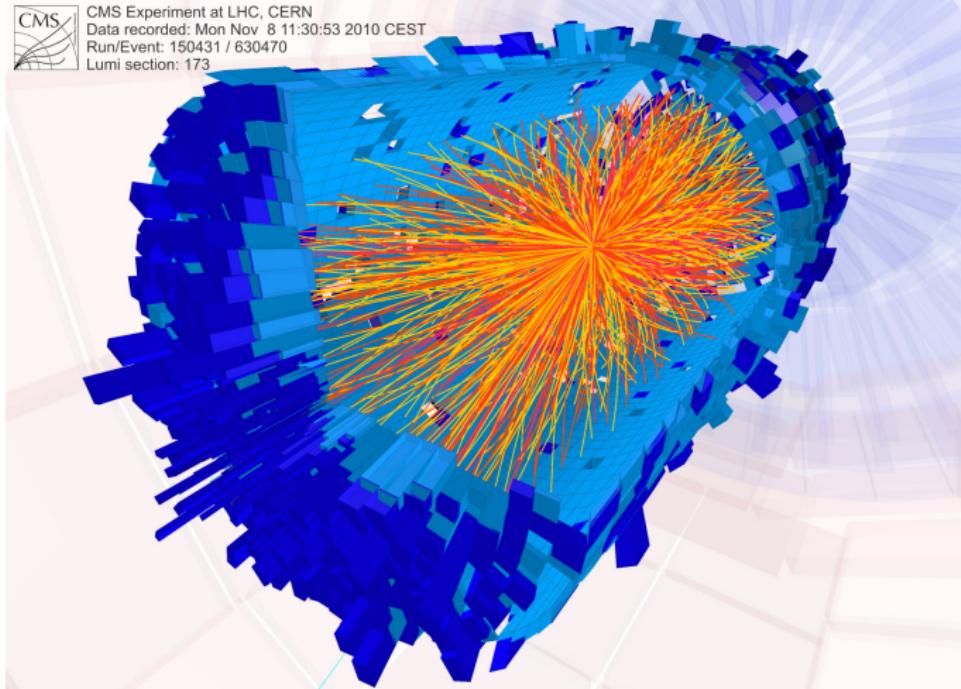
cluster becomes a jet

$$d_{ij}^2 = \min(p_{T,i}^{-2}, p_{T,j}^{-2}) \frac{\Delta y_{ij}^2 + \Delta \phi_{ij}^2}{R^2}$$

merge two clusters



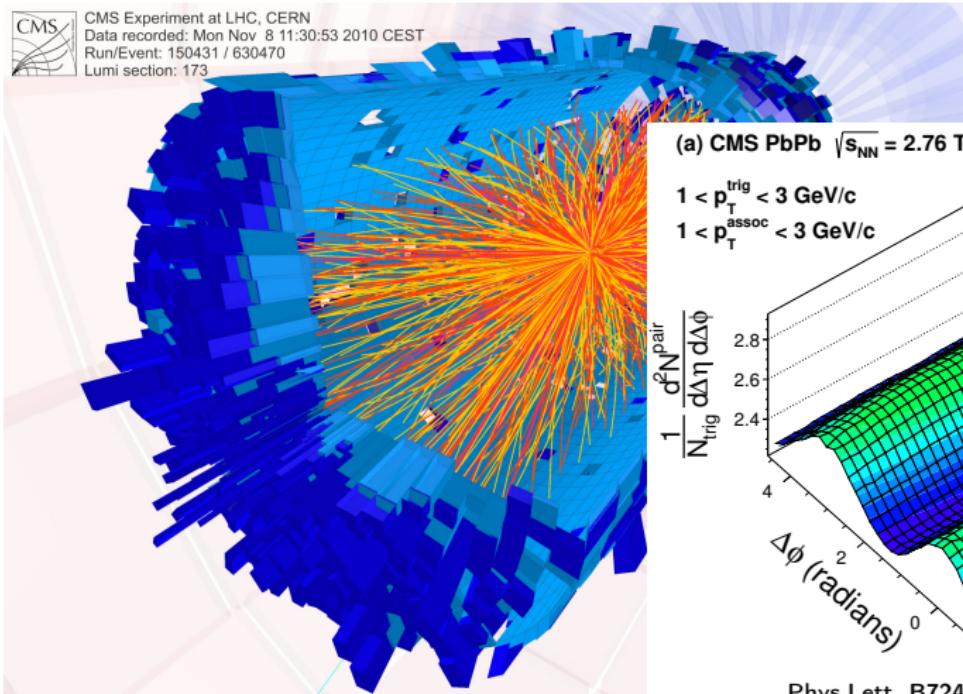
Learning from heavy-ion collisions



Learning from heavy-ion collisions



CMS Experiment at LHC, CERN
Data recorded: Mon Nov 8 11:30:53 2010 CEST
Run/Event: 150431 / 630470
Lumi section: 173

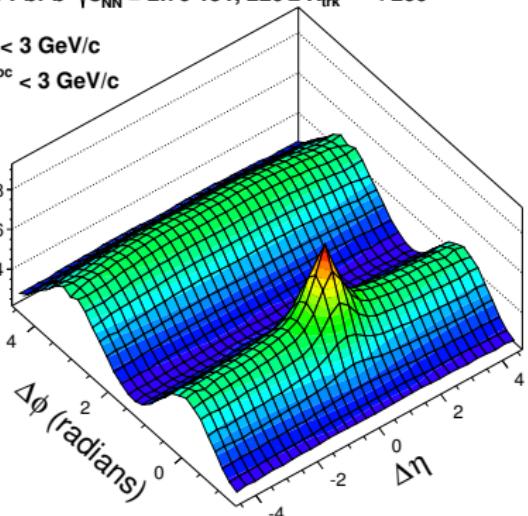


(a) CMS PbPb $\sqrt{s_{\text{NN}}} = 2.76 \text{ TeV}$, $220 \leq N_{\text{trk}}^{\text{offline}} < 260$

$$1 < p_T^{\text{trig}} < 3 \text{ GeV/c}$$

$$1 < p_T^{\text{assoc}} < 3 \text{ GeV/c}$$

$$\frac{1}{N_{\text{trig}}} \frac{d^2N_{\text{pair}}}{d\Delta\eta d\Delta\phi}$$

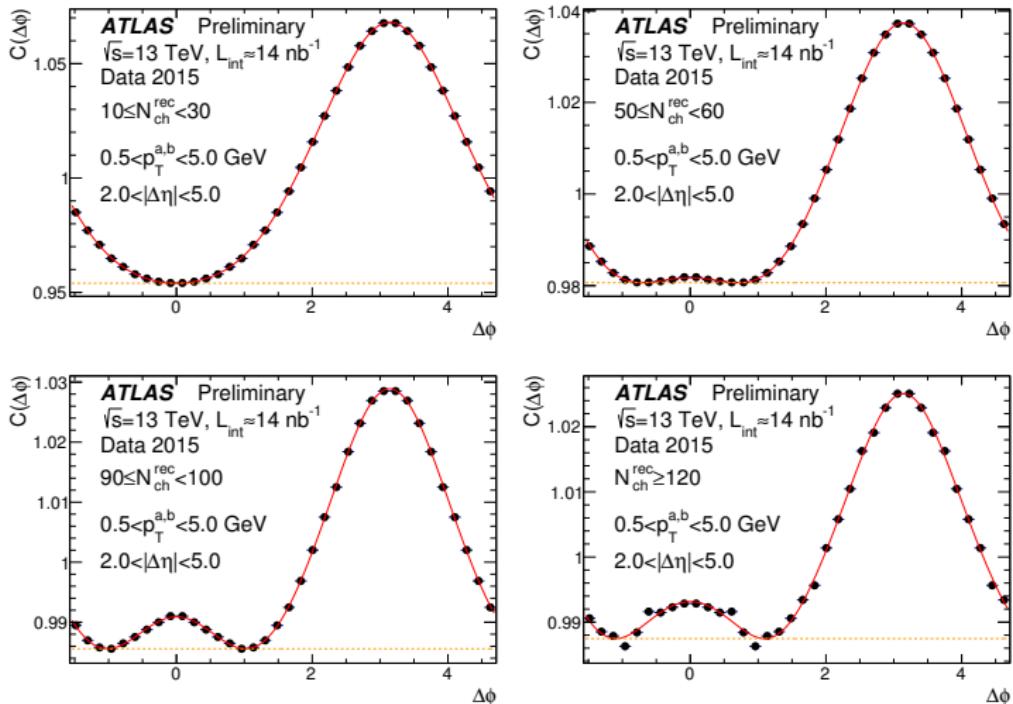


Phys.Lett. B724 (2013) 213–240

The same-side ridge is attributed to quark-gluon plasma

Connecting lead-lead to proton-proton

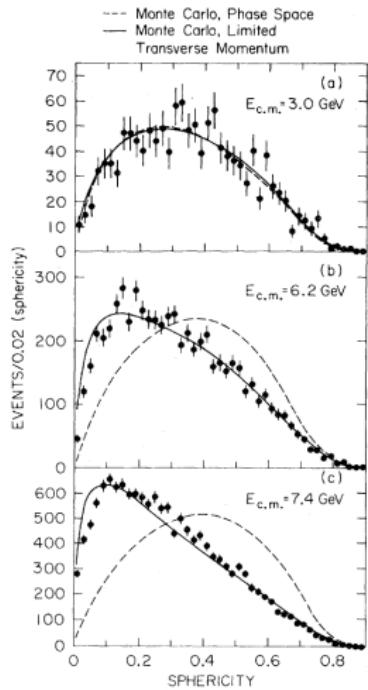
ATLAS-CONF-2015-027



Why is the same-side correlation seen in **high-multiplicity** pp collisions?

Event shape variables

Sphericity



\Leftarrow 2-jet structure
 $(e^+e^- \rightarrow q\bar{q})$;
first seen with Sphericity.

\Rightarrow 3-jet structure \Rightarrow
 $(e^+e^- \rightarrow q\bar{q}g)$;
first seen with Oblateness.

Event shape variables:

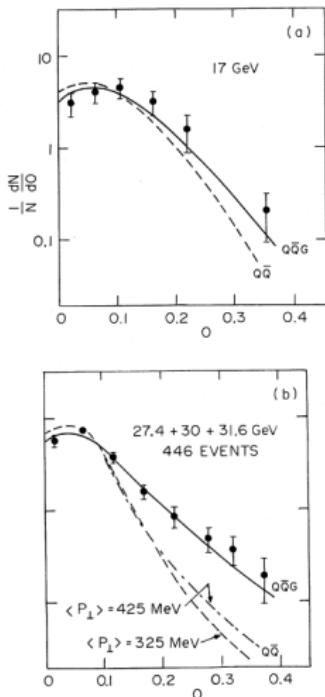
- Condense each event to a **single number**.
- Shape curves from **many events**.

Phys.Rev.Lett. 35 (1975) 1609–1612

Keith Pedersen

Expanding the HEP frontier

Oblateness

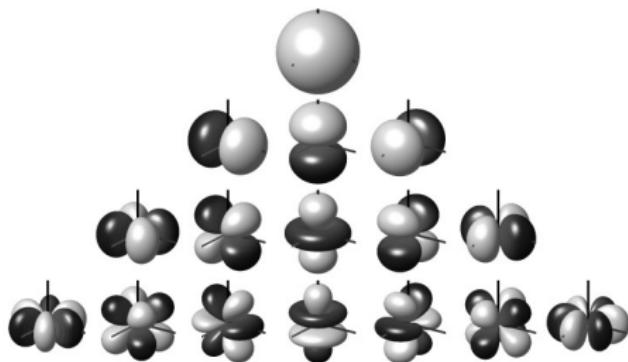
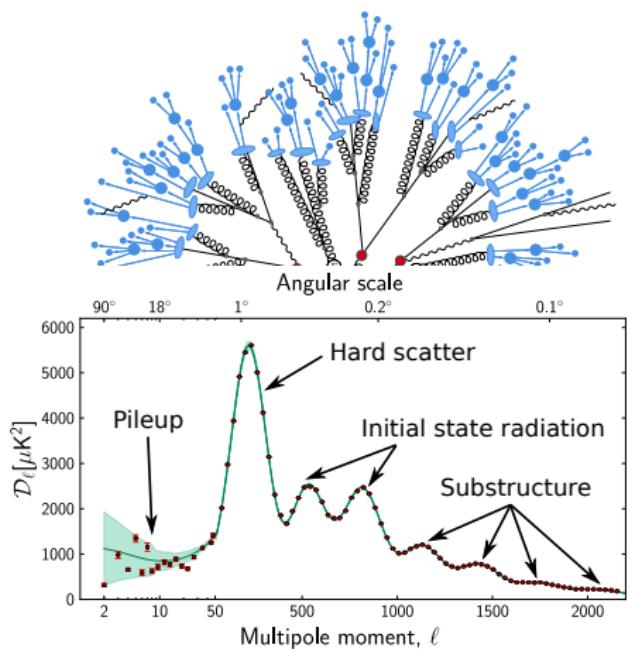


Phys.Rev.Lett. 43 (1979) 830

PhD defense (10 Apr 2018)

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The power spectrum of QCD radiation



Spherical harmonics $Y_l^m(\theta, \phi)$

- degree l — number of lobes.
- order m — lobe orientation.

$$S_l \equiv \sum_{m=-l}^l |E_l^m|^2$$

$$E(\hat{r}) = \sum_i E_i \delta(\hat{r} - \hat{p}_i)$$

$$E_l^m = \int_{\Omega} d\Omega Y_l^{m*}(\hat{r}) E(\hat{r}).$$

Rotational invariance and energy scale

$$S_I \equiv \sum_{m=-I}^I |E_I^m|^2 = \frac{2I+1}{4\pi} \int_{\Omega, \Omega'} d\Omega d\Omega' E(\hat{r}) E(\hat{r}') P_I(\cos \xi)$$

A dimensionless power spectrum scales out $E_{\text{tot}} = \int_{\Omega} d\Omega E(\hat{r}) = \sum_i E_i$

$$H_I \equiv \frac{1}{2I+1} \frac{S_I}{S_0} = \frac{1}{4\pi} \int_{\Omega, \Omega'} d\Omega d\Omega' \rho(\hat{r}) \rho(\hat{r}') P_I(\cos \xi)$$

$\rho(\hat{r}) = \sum_i f_i \delta(\hat{r} - \hat{p}_i)$	$f_i \equiv \frac{E_i}{E_{\text{tot}}}$	$\hat{p}_i \equiv \frac{\vec{p}_i}{ \vec{p}_i }$
event shape	energy fraction	direction of travel

★ $H_I = \langle f | P_I(|\hat{p}\rangle \cdot \langle \hat{p}|) |f\rangle = f_i P_I(\cos \xi_{ij}) f_j$

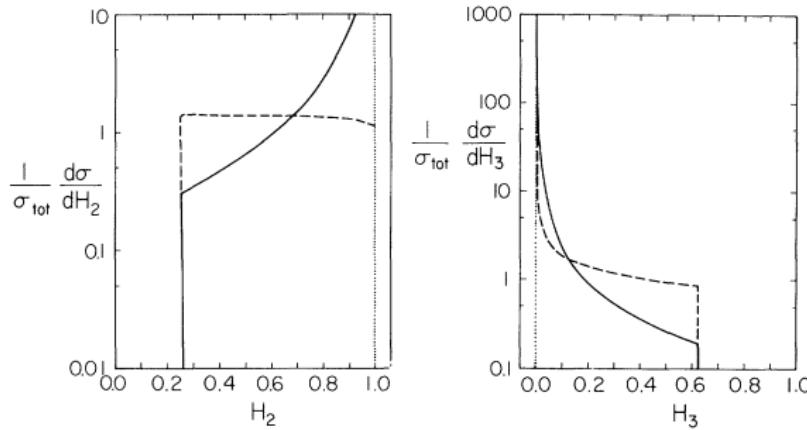
$$H_0 = 1 \quad 0 \leq H_I \leq 1 \quad \xi_{\text{res}} = \frac{2\pi}{I}$$

The Fox-Wolfram distributions $f(H_i)$

Fox and Wolfram defined H_i to differentiate two final states:

- $e^+e^- \rightarrow \gamma \rightarrow q\bar{q}g$ generic QCD.
- $e^+e^- \rightarrow X \rightarrow ggg$ a new, heavy resonance.

Phys. Rev. Lett 41 (1978) 1581



$q\bar{q}$ (dotted), $q\bar{q}g$ (solid), $X \rightarrow ggg$ (dashed)

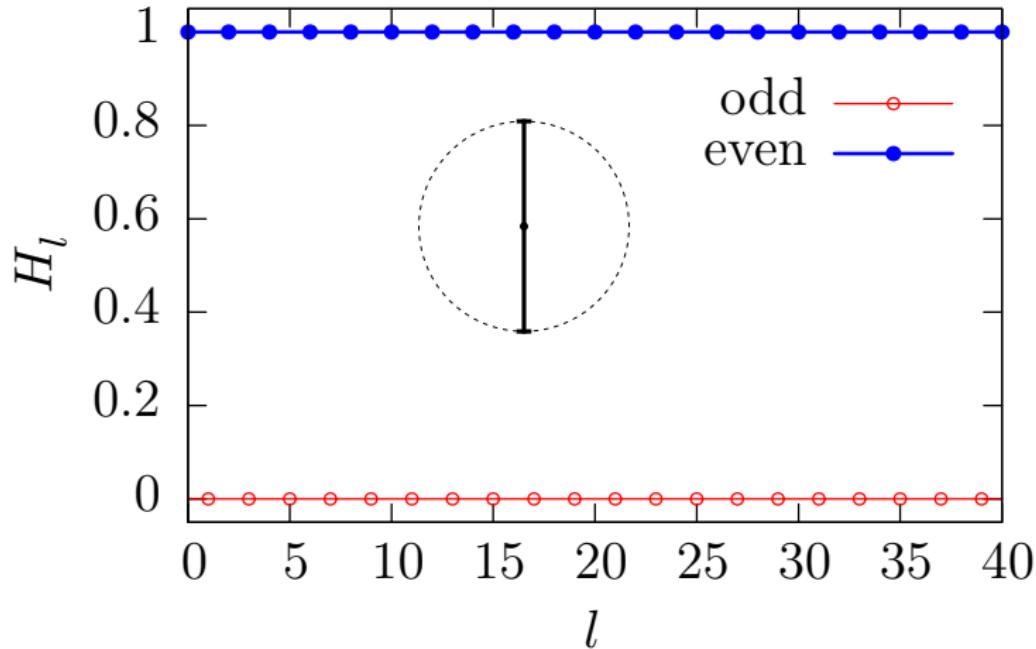
Unsuccessful in 1978:

- Too few particles at a lepton collider.
- Variable conditions at a hadron collider:
 - Boost y_{cm}
 - Scale $Q = \sqrt{s}$
- Fox-Wolfram $f(H_i)$ are not independent.

Skip the middle man!

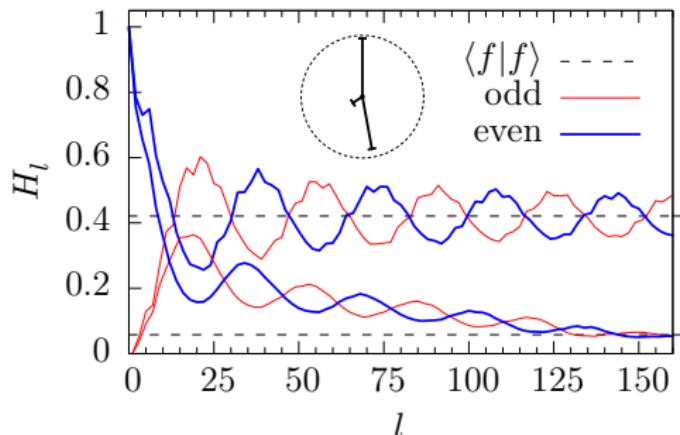
Every 2-particle event

A two-particle event in the CM frame is **not just H_2** .



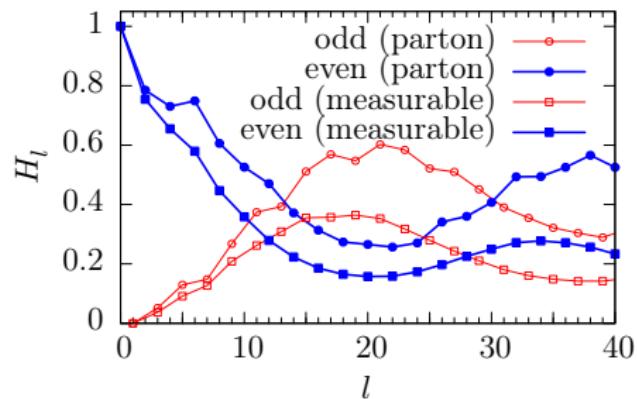
$$(\delta(\hat{r} + \hat{z}) + \delta(\hat{r} - \hat{z})) \neq Y_2^0(\hat{r})$$

A 2-jet-like event

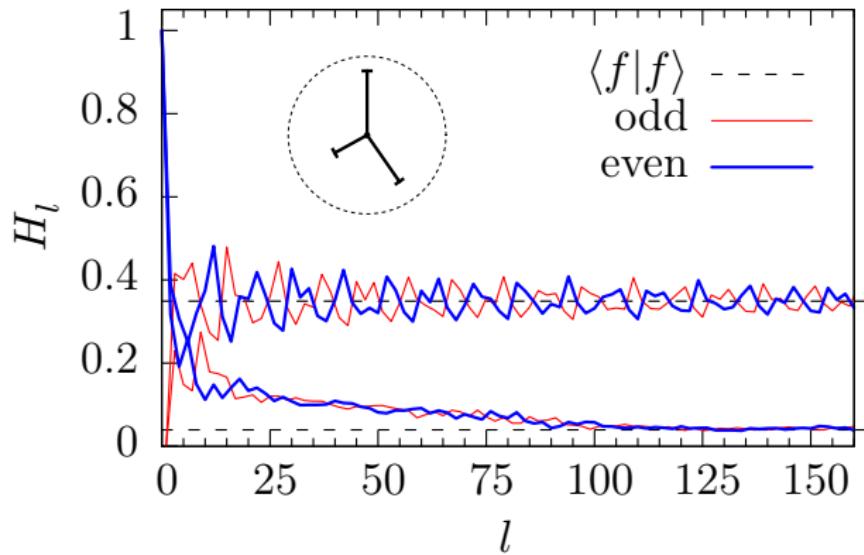


- measureable \mapsto partons at low l , but stabilize to lower power.
- H_2 is large.
- H_3 is small.

- No broad CMB-like shapes!
- oscillation \mapsto correlation; Fox-Wolfram $f(H_l)$ are not independent, can't focus on just a few.
- $H_l \sim \langle f|f \rangle$



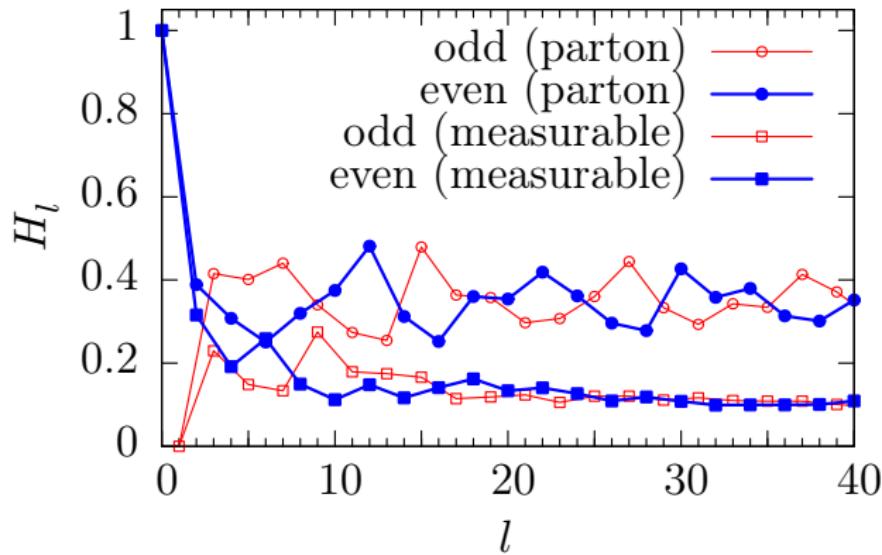
A 3-jet-like event



Important features

- H_l rapidly oscillates: ~~CMB~~
- H_l is unending: $H_l \sim \langle f|f \rangle$
- $N \neq n$: N measurable particles don't match n original partons.

A 3-jet-like event



Important features

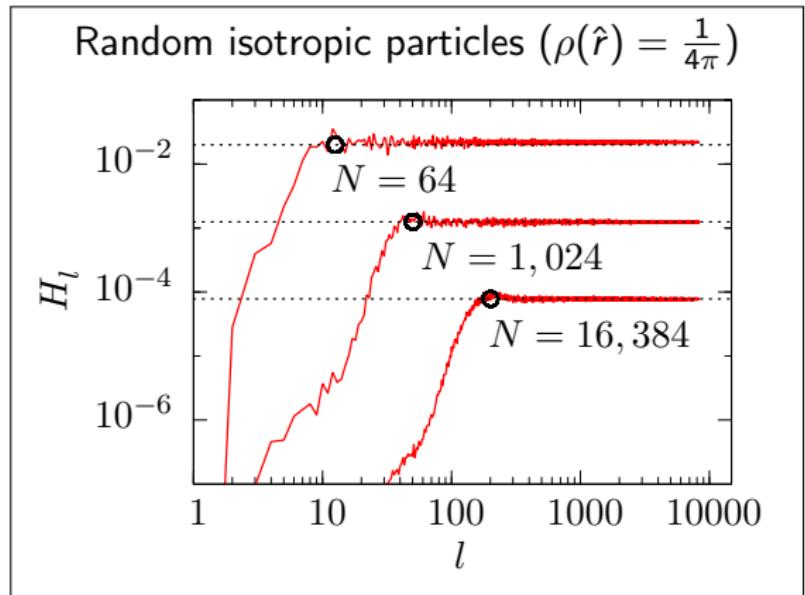
- H_l rapidly oscillates: CMB
- H_l is unending: $H_l \sim \langle f|f \rangle$
- $N \neq n$: N measurable particles don't match n original partons.

The multiplicity plateau and sampling noise

$$H_l = \langle f | P_I \left(|\hat{p}\rangle \cdot \langle \hat{p}| \right) |f\rangle \\ = \langle f | f \rangle + (\text{inter-particle})$$

$$\xi_{\text{res}} = \frac{2\pi}{l}$$

$$\langle f | f \rangle \propto \frac{1}{N}; \quad \langle f | f \rangle \geq \frac{1}{N}$$



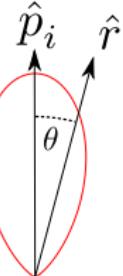
Sample multiplicity limits useful information — **discrete sampling noise!**

$$f(k) = \int_{-\infty}^{\infty} \delta(x) e^{-2\pi k x} dx = 1$$

We need a **low-pass filter** for angular correlations; **make particles extensive**.

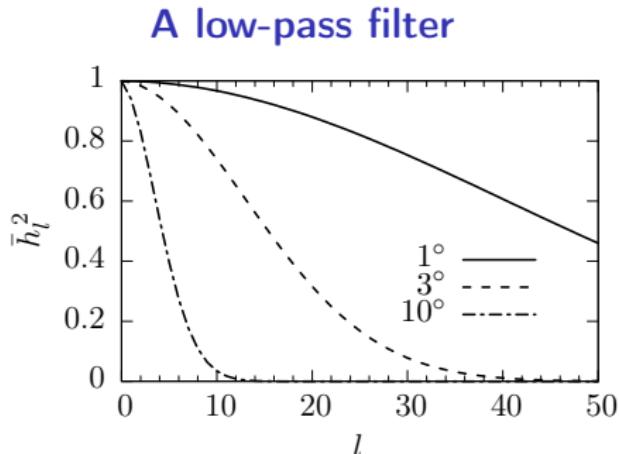
The extensive particle

Event shape $\rho(\hat{r})$ from
particle shape functions:

$$\rho(\hat{r}) = \sum_i f_i \delta(\hat{r} - \hat{p}_i)$$
$$\rho(\hat{r}) = \sum_i f_i h_i(\hat{r})$$


pseudo-Gaussian
in polar angle θ :

$$h(\theta) \approx C \exp\left(-\frac{\theta^2}{2\lambda^2}\right)$$
$$h_i(\hat{r}) = C \exp\left(-\frac{1 - \hat{r} \cdot \hat{p}_i}{\lambda^2}\right)$$



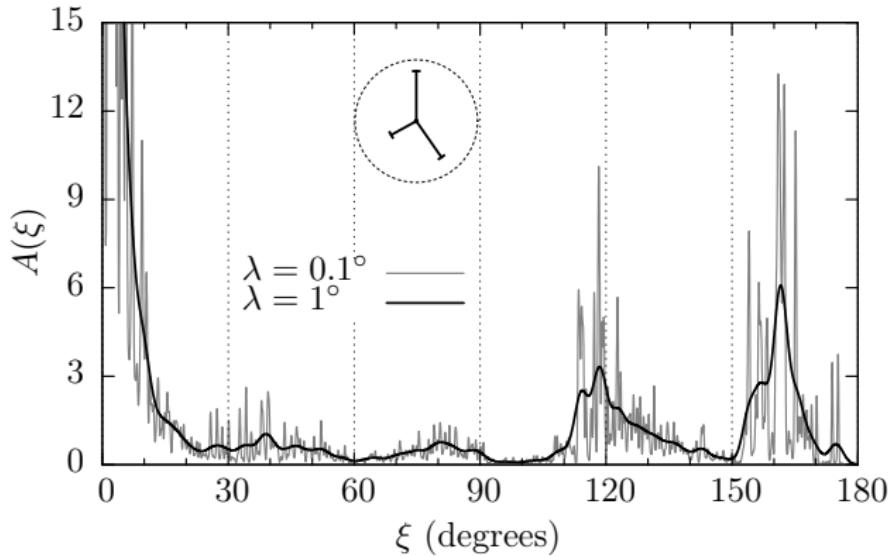
$$H_I = \bar{h}_I^2 H_I^{\delta\text{-particle}}$$

Larger λ discards *more* small-angle
(high- l) information.

Infrared and collinear safety

$$A(\xi) = \sum_l (2l+1) H_l P_l(\xi)$$

$$h(\theta) \approx C \exp\left(-\frac{\theta^2}{2\lambda^2}\right)$$



The power spectrum at **low- l** is stable to **soft** or **collinear** radiation.

The power jets fit

observable power spectrum

$$\rho(\hat{r})_{\text{obs}} = \sum_{i=1}^N f_i h_i(\hat{r})$$

$n \ll N$

n -prong power spectrum

$$\rho(\hat{r})_{\text{fit}} = \sum_{j=1}^n f_j h_{(j)}(\hat{r})$$



H_I^{obs}

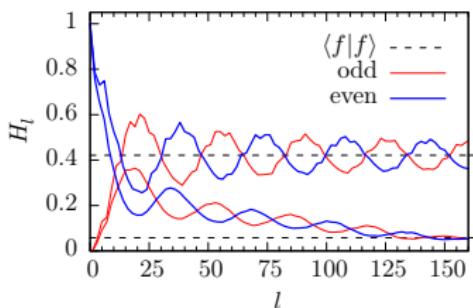
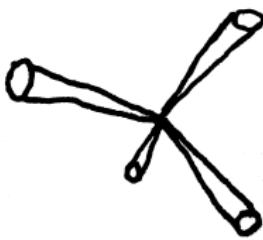


$\chi_I = H_I^{\text{fit}} - H_I^{\text{obs}}$

H_I^{fit}

To see QCD radiation and **extract jet-like structures**...

- Reproduce H_I^{obs} of N tracks and towers by **fitting** an n -“prong” model

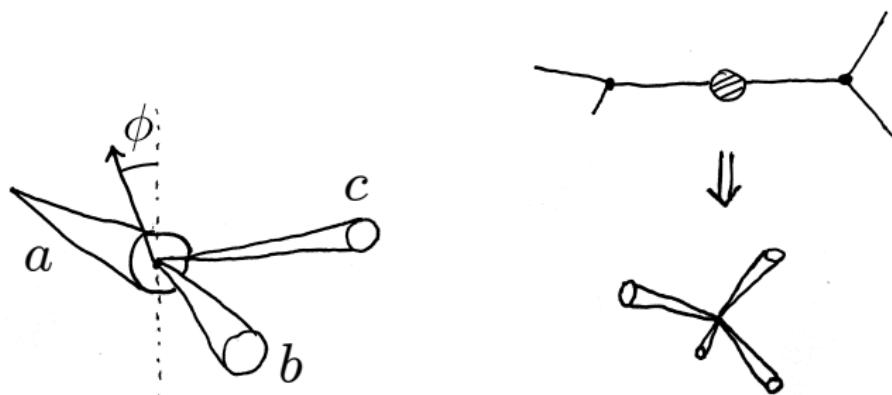


The power jets model

Describe hard QCD radiation with a binary splitting tree ($a \rightarrow b c$).

$$\mathbf{p}_a = \mathbf{p}_b + \mathbf{p}_c$$

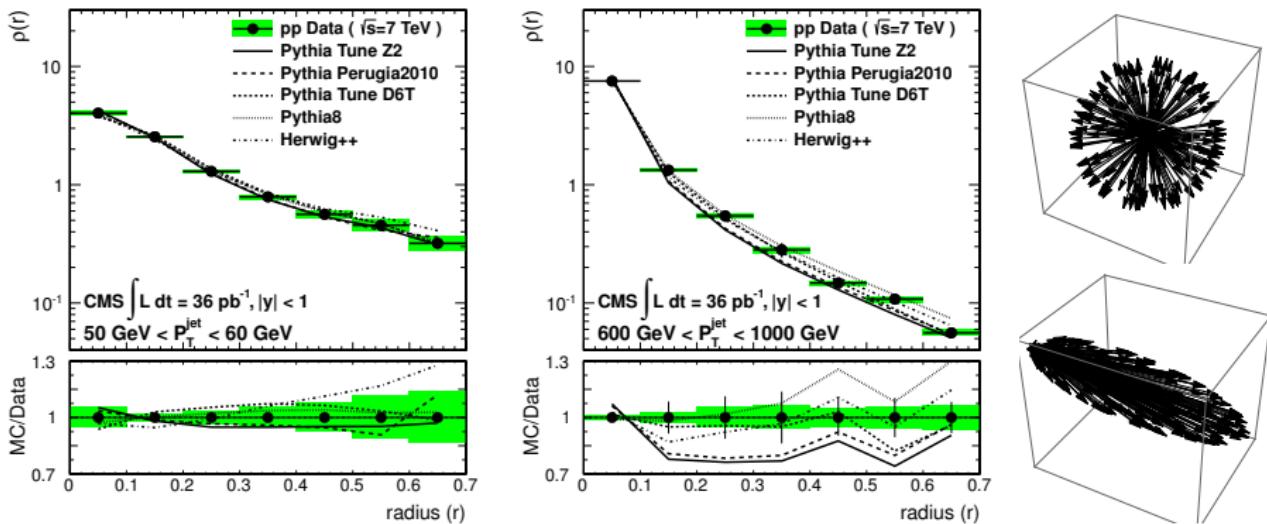
Four degrees of freedom per splitting node ($\mathbf{p}_b = [E_b, \vec{p}_b]$).



Prong shape $h_{(j)}(\hat{r})$ needs **physical** basis (not pseudo-Gaussian a priori).

Jets are shaped by their boost

JHEP 1206 (2012) 160

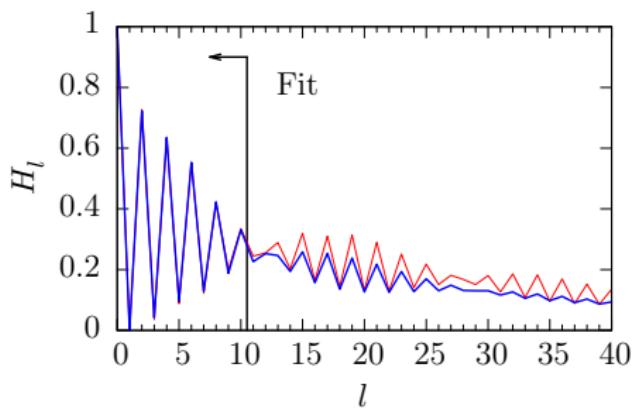


An energetic jet is boosted centrally; the most basic jet shape:

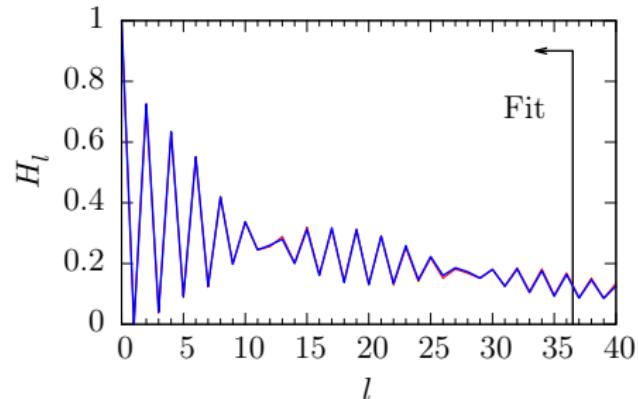
- Assume scalar decay ($J = 0$) in the rest frame of the QCD shower.
- Boost the scalar shape into the lab frame (**mass** \mapsto **shape**).

Fitting a 2-jet-like event

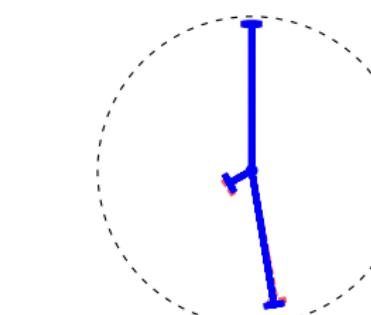
3-prong



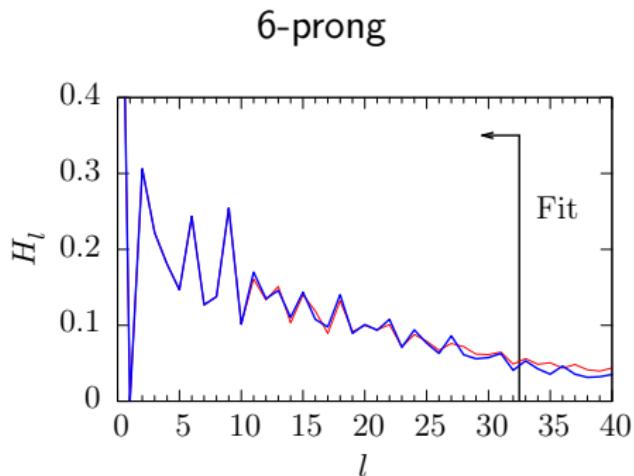
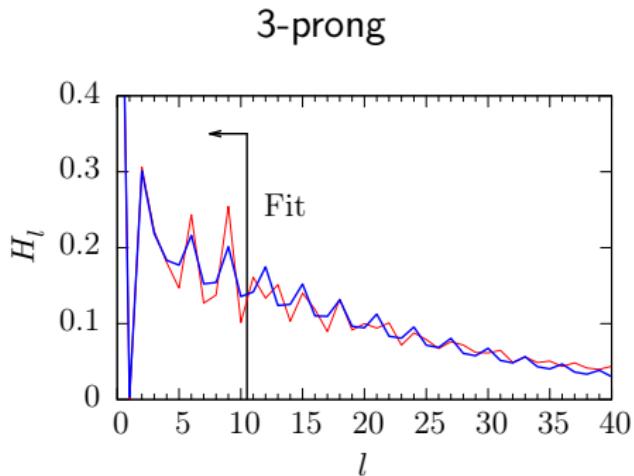
4-prong



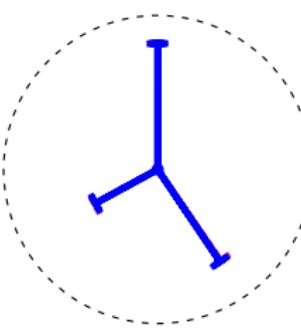
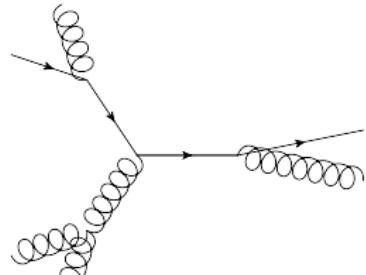
The 3-prong fit fails for $l > 10$;
another prong is needed.



Fitting a 3-jet-like event



For a 3-jet-like event — **6 prongs**:



Power jets provide superb reconstruction

Table : Reconstructed 3-jet kinematics for the 2-jet-like event.

(GeV)	E_1	E_2	E_3
parton	190.1	172.8	37.00
power jets	190.4(0)	174.2(1)	35.52(8)
error	0.1%	0.7%	-4%

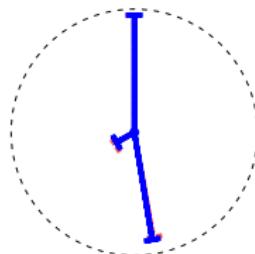
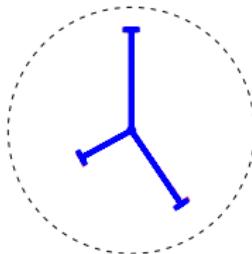


Table : Reconstructed 3-jet kinematics for the 3-jet-like event.

(GeV)	E_1	E_2	E_3
parton	163.0	143.5	93.56
power jets	162.0(1)	146.3(4)	91.68(4)
error	-0.6%	2.0%	-2.0%

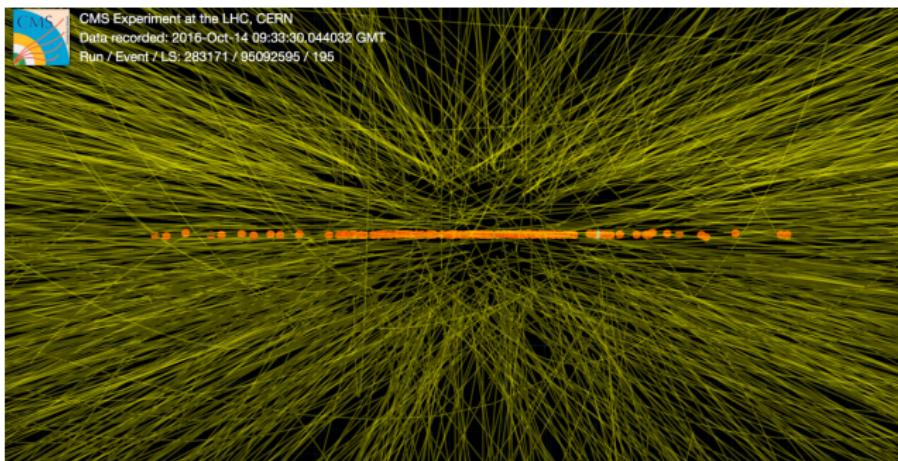


Pileup is just another shape

Add pileup to the event shape

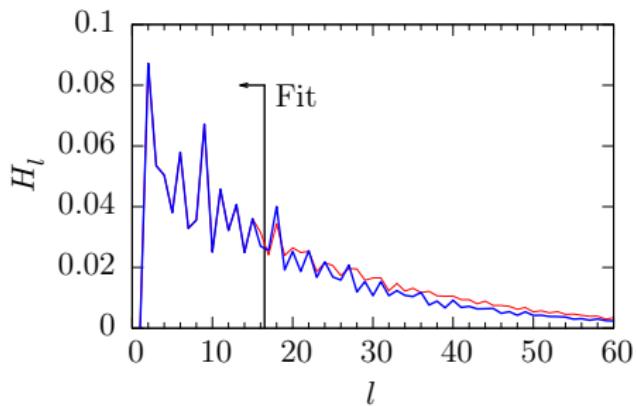
$$\begin{aligned}\rho(\hat{r}) &= \rho(\hat{r})_{\text{hard}} + \rho(\hat{r})_{\text{PU}} \\ &= (1 - f_{\text{PU}}) \sum_j f_j h_{(j)}(\hat{r}) + f_{\text{PU}} h_{\text{PU}}(\hat{r})\end{aligned}$$

$h_{\text{PU}}(\hat{r})$ can **measured** in high-pileup events lacking hard scatter!

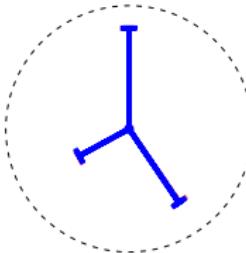
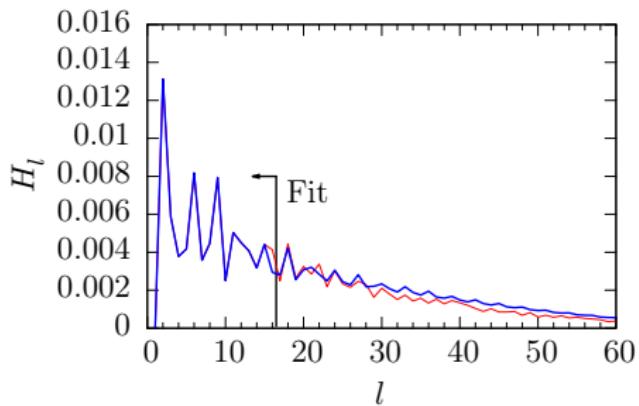


Using noise-noise correlations to see the signal

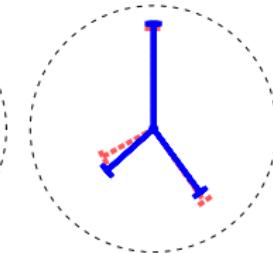
$S/N = 1 \quad (f_{\text{PU}} = 0.5)$



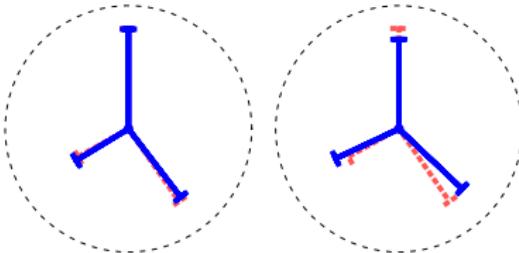
$S/N = 1/5 \quad (f_{\text{PU}} = 0.8)$



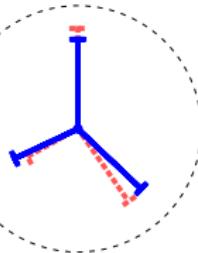
power jets



anti- k_T



power jets



anti- k_T

The promise of the QCD power spectrum

Power jets:

- Simultaneous fit to all detector information.
- Continuous shape function:
 - For tracks and towers: accounts for discrete sampling noise.
 - For n -prong model: permits $n \ll N$.
- From fully correlated QCD radiation spectrum:
 - Reconstruct jet energies and dijet invariant mass.
 - No boundaries (no *fixed* radius R) and no constituents.
 - Extremely **robust to pileup** because pileup shape can be **fit!**

The promise of the QCD power spectrum

Power jets:

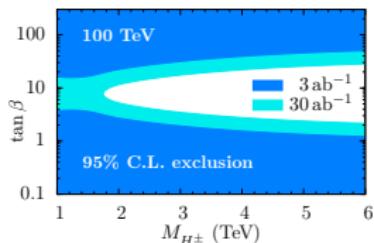
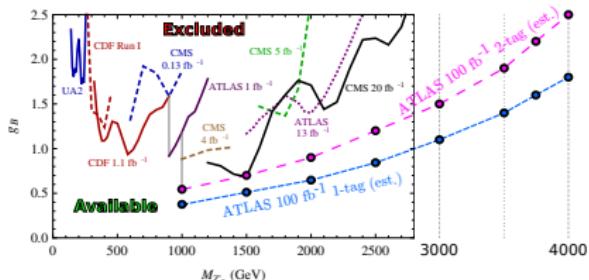
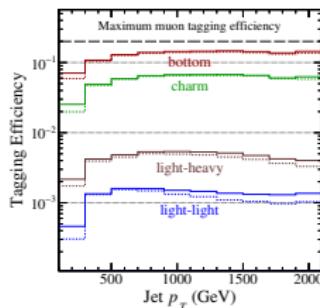
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Next steps:

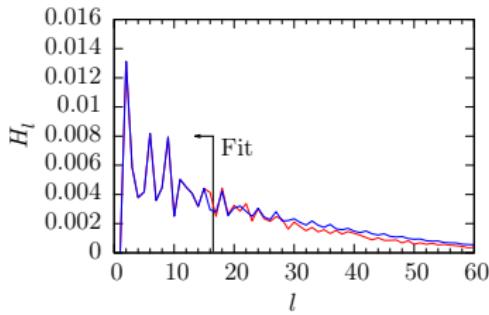
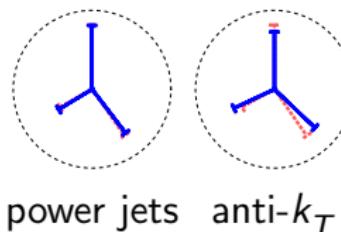
- Recover absolute orientation during fit.
- Incorporate longitudinal boost of proton collider (i.e., fit y_{cm}).
- Apply power jets to interesting physics:
 - Jet substructure (QCD shower).
 - Direct measurement of m_t from all hadronic final state.
 - How do we see long-distance (same-side) correlation?

Necessary tools for today and the future

Use **more robust** information to tag b jets (muon angle)



Use **all** information to reconstruct and study QCD



Thank you

Thank you for your attention!

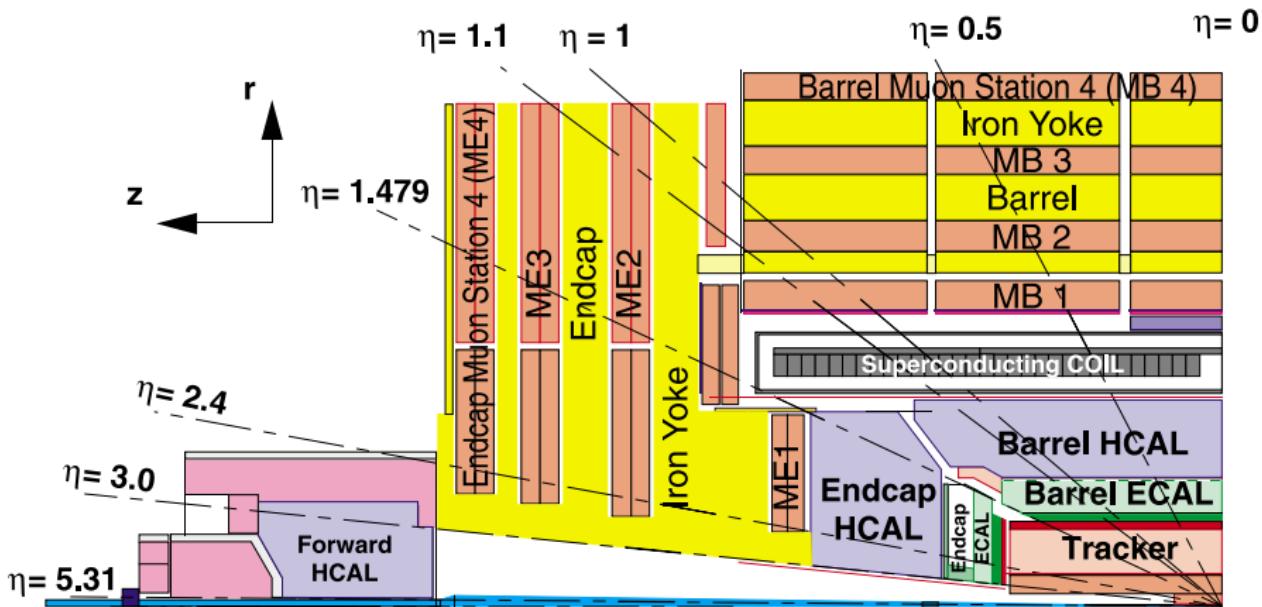
The longitudinal boost of the CM frame

$$y = \operatorname{arctanh} \frac{p_L}{E}$$

$$y_{\text{cm}} = \frac{x_1 - x_2}{x_1 + x_2}$$

Δy is invariant to y_{cm}

$\eta = y$ for massless particles



Fox-Wolfram distributions $f(H_i)$ don't work

$$H_2 < 0.95$$

